



Saudi joint stock company

## Please fill out the form electronically, then print and sign it

### Subscription/Bidding Form

- Authorized Capital (25,000,000) Saudi Riyals.
- Total Number of Issued Shares (2,500,000) ordinary shares.
- The nominal Value of the Share is ten (10) Saudi Riyals per Share.
- Number of Shares Offered for the IPO (725,000) Ordinary Shares
- Subscription Start Date: 15/08/2021G.
- Subscription End Date: 23/08/2021G.
- Minimum number of shares for subscription: 10 shares.
- Maximum number of shares for subscription: 124,999 shares.
- Deadline for Return of Excess Subscription Amount: 02/09/2021G.

Day   Mounth   Year

## General Information

### Individuals Subscribers

First Name	Father Name	First Grandfather Name	Second Grandfather Name (if any)	Family Name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Sex:  Female  Male

### Subscription from Companies/Establishments/Investment Funds/Governmental Authorities

Name of the Company/Establishment/Investment Fund/Governmental Authority:

Name of the Authorized Signatory: \_\_\_\_\_

Number of the National ID of the Authorized Signatory: \_\_\_\_\_

P.O.Box: \_\_\_\_\_ Postal Code: \_\_\_\_\_ City: \_\_\_\_\_

Country: \_\_\_\_\_ Landline Number: \_\_\_\_\_ Mobile Number: \_\_\_\_\_

### General Information on Subscribers

National ID  Iqama for Residents  Gulf Nationals ID National ID/ Iqama/Civil Registry Number: \_\_\_\_\_

CR for Companies & Establishments  NIN Number Number: \_\_\_\_\_

Account Number (IBAN): \_\_\_\_\_

Bank Name: \_\_\_\_\_

National Address: \_\_\_\_\_

Street Name: \_\_\_\_\_ City: \_\_\_\_\_

Postal Code: \_\_\_\_\_ District: \_\_\_\_\_

Landline Number: \_\_\_\_\_ Mobile Number: \_\_\_\_\_

Email: \_\_\_\_\_



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### Subscription Price Categories

Price Category	Number of Subscribed Shares*	Amount in SAR
Riyals	Number:	Number:
	Letters:	Letters:
Riyals	Number:	Number:
	Letters:	Letters:
Riyals	Number:	Number:
	Letters:	Letters:
Riyals	Number:	Number:
	Letters:	Letters:
Riyals	Number:	Number:
	Letters:	Letters:

\* To take into account that the number of subscribed shares is a number multiple of ten shares

### Portfolio Information

The name of the brokerage firm in which the shares to be deposited: \_\_\_\_\_

Investment Portfolio number: \_\_\_\_\_

### In case of delegation

Name of authorized person/delegate: \_\_\_\_\_

ID of authorized person/delegate: \_\_\_\_\_

P.O.Box: \_\_\_\_\_ Postal Code: \_\_\_\_\_

City: \_\_\_\_\_ Country: \_\_\_\_\_

Signature of authorized person/delegate: \_\_\_\_\_



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### Subscription Instructions

- The shares are to be subscribed through this form.
- Qualified Investor:** means in Part 8 of the Rules on the Offer of Securities and Continuing Obligations, Articles 46 and 47 of the Investment Funds Regulations and Article 45 of the Real Estate Investment Funds Regulations, any of the following:
  - Capital Market Institutions acting for their own account.
  - Clients of a Capital Market Institution by the Authority to conduct managing activities provided that this Capital Market Institution has been appointed as an investment manager on terms which enable it to make decisions concerning the acceptance of an offer and investment in the Parallel Market on the client's behalf without obtaining prior approval from the client.
  - The Government of the Kingdom, any government body, any supranational authority recognised by the Authority or the Exchange, and any other stock exchange recognised by the Authority or the Securities Depository Center.
  - Government-owned companies, either directly or through a portfolio managed by a Capital Market Institution authorised to carry out managing activities.
  - Companies and funds established in a member state of the Cooperation Council for the Arab States of the Gulf.
  - Investment Funds.
  - Non-resident foreigners permitted to invest in the parallel market and who meet the requirements stipulated in the Guidance Note for the investment of Non-Resident Foreigners in the Parallel Market.
  - Qualified foreign financial institutions.
  - Any other legal persons allowed to open an investment account in the Kingdom and an account at the Depository Center.
  - Natural persons allowed to open an investment account in the Kingdom and an account at the Depository Center, and fulfil any of the following criteria:
    - Has conducted transactions in security markets of not less than 40 million Saudi riyals in total, and not less than ten transactions in each quarter during the last twelve months
    - His net assets is not less than 5 million Saudi Riyals.
    - works or has worked for at least three years in the financial sector.
    - Holds the General Securities Qualification Certificate which is recognised by the Authority.
    - holds a professional certificate that is related to securities business and accredited by an internationally recognised entity.
  - Any other persons prescribed by the Authority.

**Public:** means in the Rules on the Offer of Securities and Continuing Obligations, the Instructions on the Price Stabilisation Mechanism In Initial Public Offerings and the Instructions on Issuing Depository Receipts Out of the Kingdom, persons other than the following:

  - affiliates of the issuer;
  - substantial shareholders of the issuer;
  - directors and senior executives of the issuer;
  - directors and senior executives of affiliates of the issuer;
  - directors and senior executives of substantial shareholders of the issuer;
  - any relative\* of persons described at (1), (2), (3), (4) or (5) above;
  - any company controlled by any persons described at (1), (2), (3), (4), (5) or (6) above; or
  - persons acting in concert, with a collective shareholding of (5%) or more of the class of shares to be listed.

\* husband, wife and minor children
- The minimum subscription in the Offer Shares is (10) shares.
- The maximum subscription in the Offer Shares is (124,999) shares.
- The subscription in the Offer Shares will be through submitting the subscription application and then transferring the funds to the trust account relating to the offering process during the offering period.
- The total value of the subscription shares must be paid by transferring to the account :  
**Account Name: "IPO Mataam Bayt Alshatira Lilwajabat Alsariya Co."**  
**Bank Account: IBAN No. (SA86 9500 0009 9960 1007 1023).**  
**Bank Name: Emirates NBD Bank.**
- The transfer of funds by qualified investors must be made no later than the last days of the offering period 23/08/2021G.
- The final allocation of the Offer Shares will be announced no later than Wednesday 24/01/1443H (corresponding to 01/09/2021G).
- The refund of the surplus, after the final allotment of the Offer Shares, will be made no later than Thursday 25/01/1443H (corresponding to 02/09/2021G).
- The following documents must be attached (as applicable), provided that the financial advisor matches the original with the copy and returns the original to the subscriber or agent:
  - Original and copy of the national identity card (for the individual investor).
  - The original and copy of the power of attorney (when submitting the subscription application by the agent on behalf of the investor).
  - Original and copy of the inheritance deed, if there are heirs.
  - Original and copy of the residence permit for non-Saudis (for the individual investor).
  - A copy of the commercial register and a copy of the signature authorization (if the investor is a company / institution / government agency).
  - A copy of the commercial register, a copy of the identity of the authorized signatory, and a copy of the licenses of the Capital Market Authority (in case the investor is a company licensed by the Capital Market Authority or an investment fund, with attaching a copy of the agreement between the investor and the licensed company in the case of investment portfolios or nominee investment agreements)
  - Any other documents that are requested or should be reviewed.
- The transfer of ownership of the subscribed shares is only valid from the date of registration in the shareholders' register in accordance with the regulations and instructions regulating the trading of Saudi shares applied in this regard.
- Any of the subscription applications may be rejected in whole or in part if the application does not meet the terms and requirements of the subscription. In this case, the amounts paid in connection with the rejected application will be refunded.
- The shares offered for subscription will be allocated according to the Issuer with the consultation of the Financial Advisor.
- The subscription application will not be accepted unless the original (for conformance) of the required documents are attached to it.
- Subscription shall only be accepted from the subscriber personally or from their legal representative for individuals and an authorized representative for companies.
- The subscription application shall be considered void if there is no seal of the subscribing entity (other than individuals) or contains incorrect information. In this case, the amounts paid in connection with the rejected application will be refunded without deducting any fees.

### Subscriber's signature

#### Gentlemen / Mataam Bayt AlShatira Lilwajbat Alsariya Company "Burgerizzr"

I, the undersigned, am pleased to submit my application to subscribe to the offering shares of the company as stated in the subscription invitation, and I hereby declare and undertake the following:

I: \_\_\_\_\_

- Agree to subscribe to the offering shares after its specified in the price categories for subscription to this application.

I hereby acknowledge that I have read the prospectus and all its contents, carefully studied it and understood its content, and agree to the company's articles of association, the conditions of the prospectus, and the subscription application form. Accordingly, the aforementioned shares have been subscribed.

Please be noted that I do not waive my right to claim and refer to the company for any damage caused directly by the prospectus containing incorrect or insufficient core information, or as a result of omission of the core information that directly affects the subscription acceptance if it is added in the prospectus, and neither I nor any of my family members included in the subscription application form have previously applied to subscribe to the offered shares. I also agree that the company has the right to refuse double subscription applications. I declare my acceptance of the shares allocated pursuant to this application and accept all the terms and instructions for subscription mentioned herein and in the prospectus. I pledge not to cancel or modify the application after its submission to the financial advisor and offering manager.

Subscriber's signature:

### For official use by Emirates NBD Capital Saudi Arabia (Emirates Capital)

The information received and the documents attached to this application have been reviewed:

Date: \_\_\_\_\_ / \_\_\_\_\_ /1442H (corresponding to \_\_\_\_\_ / \_\_\_\_\_ /2021G)

Name of the Responsible Employee:

Signature:

Stamp:

Please submit the original subscription forms and the client's acknowledgment of the risks associated with the Parallel Market - Nomu, no later than Monday 15/01/1443H (corresponding to 23/08/2021G) at (4:00) pm at the Lead Manager's headquarters or by mail to the following address:

Signature Center, First Floor,  
Prince Turki Al Awwal – Hittin District  
P.O. Box 341777, Riyadh 1133, Kingdom of Saudi Arabia

**Once completed and signed,**  
**please send a copy of the form and all supporting documents to:**  
**IPO@emiratesnbdcapital.com.sa**

Financial Advisor and Lead Manager

