

نموذج طلب خدمات استثمارية Investment Services Request Form



Emirates NBD Capital KSA CJSC – CR# 1010248476 - CMA License No. 07086-37

Client Information		معلومات العميل
Account Number	Name رقم الحساب	الاسم
Signature	Date التوقيع	التاريخ
Notes		ملاحظات

✓ Wealth Management	✓	
Asset Allocation		Structured Products (up to 100% capital protection)
Equity (Model Portfolio, Strategy)		Fund Platform (ENBD Focus List – All Markets – All Assets)
Fixed Income (Model, Strategic, Recommended List, FI Ideas)		Trading FI, FX, & Commodities,
Private Capital Inv. (Private Equity, Private Debt, Real Estate)		

Details:

✓ Brokerage	✓	
Investment Account (SAR, USD, EUR, GBP, AED)		Online Trading
Trading Portfolio (Saudi, ADX, DFM, Nasdaq, SGX)		Live Broker Trading
Transfer Portfolio		Custody of Pledged Shares
Live Price Feed		

Details:

✓ Asset Management	✓	
Discretionary Portfolio Management (DPM)		Real Estate Mutual Fund
Murabaha Non-DPM		Real Estate Fund Custody
Equity & MM Mutual Funds		

Details:

✓ Loan Syndication and Structured Finance	✓	
Structured and syndicated loans		Leveraged finance
Syndicated club facilities		Dividend recapitalizations
Shariah compliant financings		Real estate finance
Acquisition and bridge financing		Securitization and asset-backed financings

Details:

✓ Debt Capital Markets	✓	
Senior (secured and unsecured)		Private placements
Bank tier 1 and tier 2 capital		Liability management
Green/sustainable capital financing		Emirates NBD Markit iBoxx USD Sukuk Index
Corporate hybrid capital issuances		

Details:

✓ Corporate Finance	✓	
Equity and Advisory Solutions		Initial Public Offerings (IPOs) and
Private Placements,		Rights Issues
Mergers & Acquisitions,		

Details:



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